

Title: Causal Inference Lecture - 230405

Speakers: Robert Spekkens

Collection: Causal Inference: Classical and Quantum

Date: April 05, 2023 - 10:00 AM

URL: <https://pirsa.org/23040001>

Abstract: zoom link: <https://pitp.zoom.us/j/94143784665?pwd=VFJpajVIMEtvYmRabFYzYnNRSVAvZz09>

# Quantum causal models

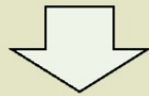


“[...] our present Quantum Mechanical formalism [...] is a peculiar mixture describing in part realities of Nature, in part incomplete human information about Nature all scrambled up by Heisenberg and Bohr into an omelette that nobody has seen how to unscramble.”

E.T. Jaynes, 1989

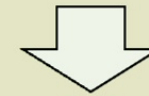
We must unscramble the omelette of  
causation and inference in quantum  
theory

**Statistical  
paradigm**



**Causal  
paradigm**

**Operational  
paradigm**



**Realist  
paradigm**

Perhaps the notion of realism we should seek  
in order to salvage in quantum theory is just this:

**Statistical correlations have causal explanations**

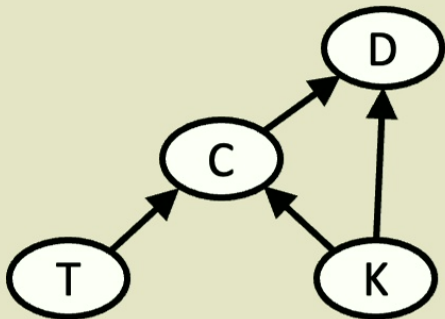
# Quantum causal theory

Proposal for how to define A causes B classically

$$P_{B|\text{do}A} \neq P_B$$

Reason to reject it:

Vernam cypher



$$D = (C + K) \text{mod} 2$$

$$C = (T + K) \text{mod} 2$$

$$P_K = \frac{1}{2}[0]_K + \frac{1}{2}[1]_K$$

$$P_{C|\text{do}T} = \frac{1}{2}[0]_C + \frac{1}{2}[1]_C = P_C$$

Yet T is a cause of C

Proposal for how to define A causes B quantumly

$$\mathcal{E}_{B|A}(\cdot) \neq \rho_B \text{Tr}_A(\cdot)$$

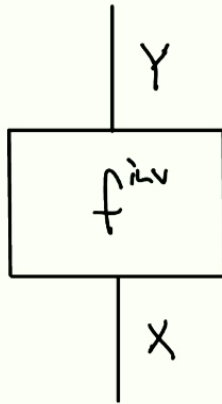
Reason to reject it:

Classical is a special case of quantum



Focus on deterministic  
evolution in closed systems:  
Unitary evolution

## invertible function



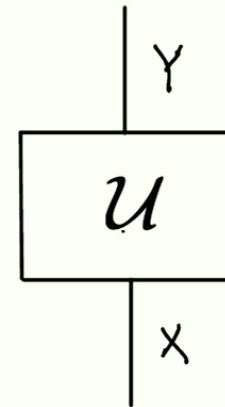
For  $|X| = |Y|$

$$f^{\text{inv}} : X \rightarrow Y$$

$$\text{:: } x \mapsto f^{\text{inv}}(x)$$

where  $f^{\text{inv}}$  is an invertible function

## Unitary channel



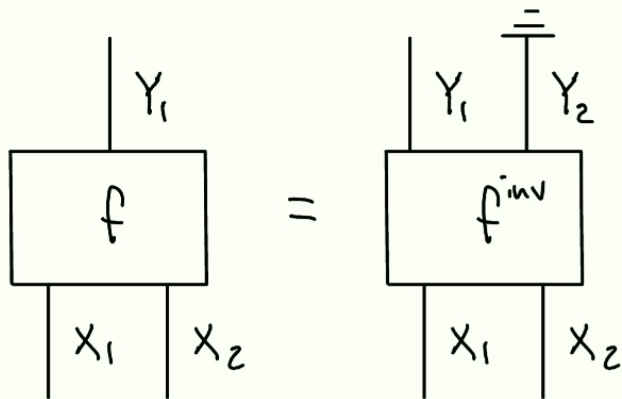
For  $\dim(\mathcal{H}_X) = \dim(\mathcal{H}_Y)$

$$\mathcal{U} : \mathcal{L}(\mathcal{H}_X) \rightarrow \mathcal{L}(\mathcal{H}_Y)$$

$$\text{:: } A \mapsto \mathcal{U}(A) := \mathcal{U}A\mathcal{U}^\dagger$$

where  $\mathcal{U}$  is a unitary operator

### general function



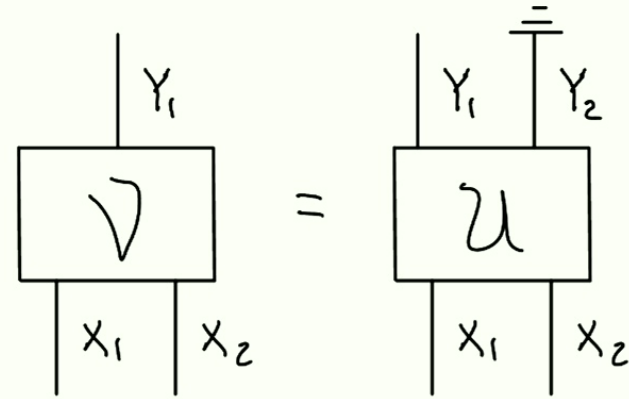
For  $|X_1||X_2| = |Y_1||Y_2|$

$$f : X_1 \times X_2 \rightarrow Y_1$$

$$f := f^{\text{inv}}|_{Y_1}$$

where  $f^{\text{inv}}$  is an invertible function

### Reduced unitary



For  $\dim(\mathcal{H}_{X_1} \otimes \mathcal{H}_{X_2}) = \dim(\mathcal{H}_{Y_1} \otimes \mathcal{H}_{Y_2})$

$$\mathcal{V} : \mathcal{L}(\mathcal{H}_{X_1} \otimes \mathcal{H}_{X_2}) \rightarrow \mathcal{L}(\mathcal{H}_{Y_1})$$

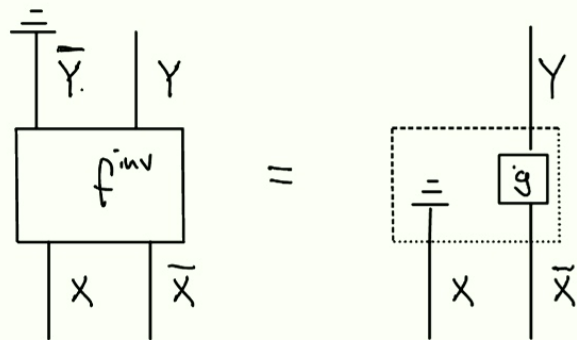
$$\mathcal{V} := \text{Tr}_{Y_2} \circ \mathcal{U}$$

where  $\mathcal{U}$  is a unitary channel

## Classical

variable  $X$  has **no influence** on variable  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for an invertible function  $f^{\text{inv}}$

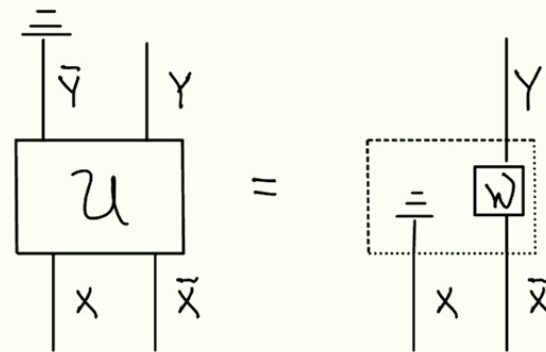


$$f^{\text{inv}}|_Y(X, \bar{X}) = g(\bar{X})$$

## Quantum

system  $X$  has **no influence** on system  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for a unitary channel  $\mathcal{U}$

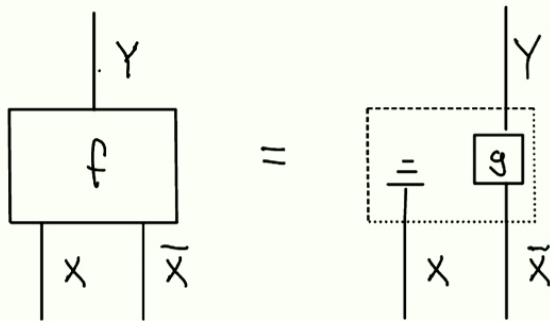


$$\text{Tr}_{\bar{Y}} \circ \mathcal{U}_{\bar{Y}Y|X\bar{X}} = \mathcal{W}_{Y|\bar{X}} \otimes \text{Tr}_X$$

## Classical

variable  $X$  has **no influence** on variable  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for a general function  $f$

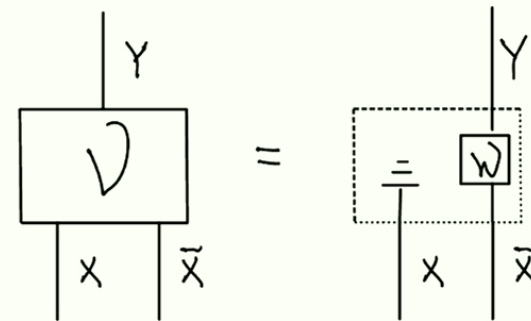


$$f(X, \bar{X}) = g(\bar{X})$$

## Quantum

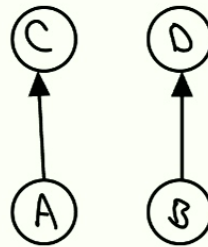
system  $X$  has **no influence** on system  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for a reduced unitary channel  $V$

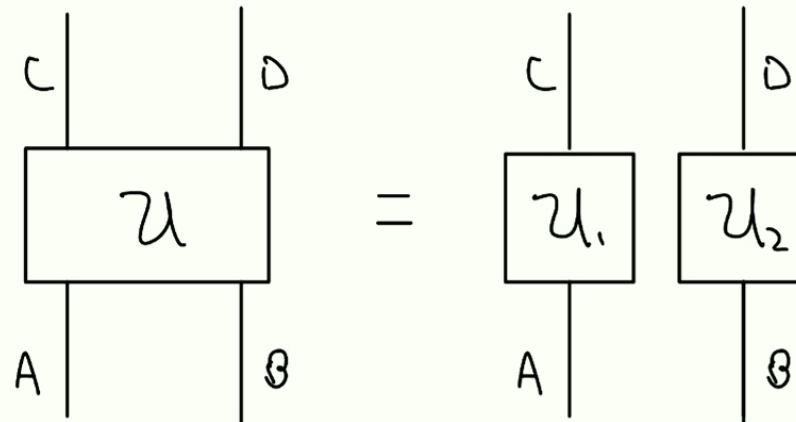


$$\mathcal{V}_{Y|X\bar{X}} = \text{Tr}_X \otimes \mathcal{W}_{Y|\bar{X}}$$

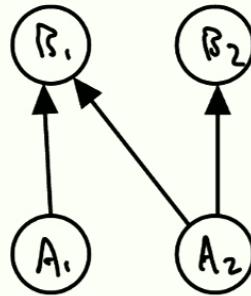
A only influences C  
B only influences D



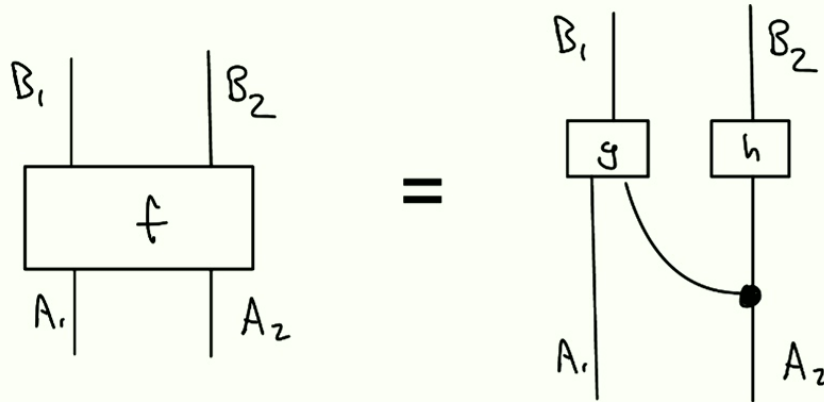
Quantumly:



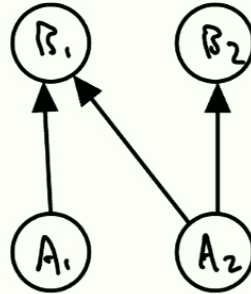
$A_1$  only influences  $B_1$   
 $A_2$  influences  $B_1$  and  $B_2$



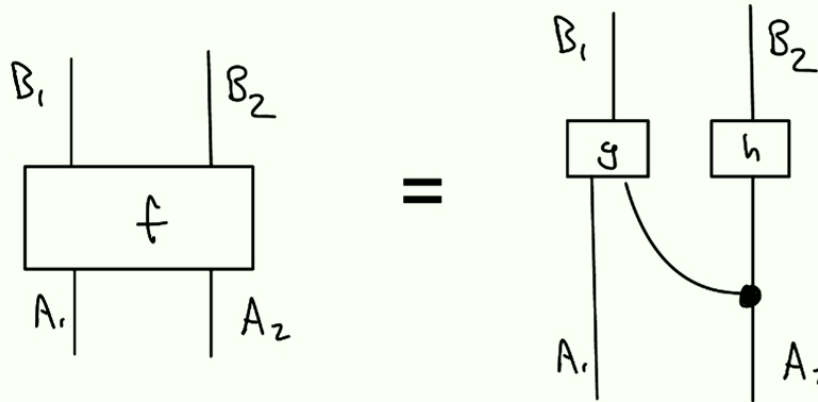
Classically



$A_1$  only influences  $B_1$   
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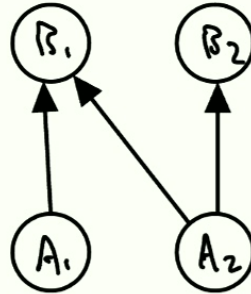
Classically



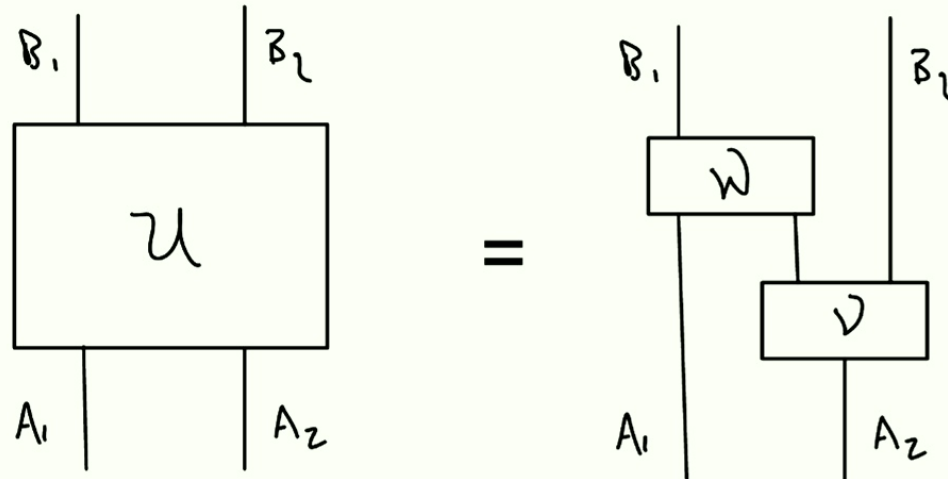
But there is no cloning in quantum theory



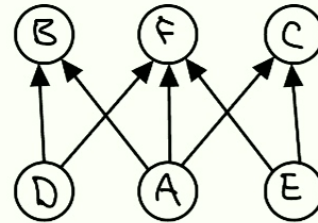
$A_1$  only influences  $B_1$   
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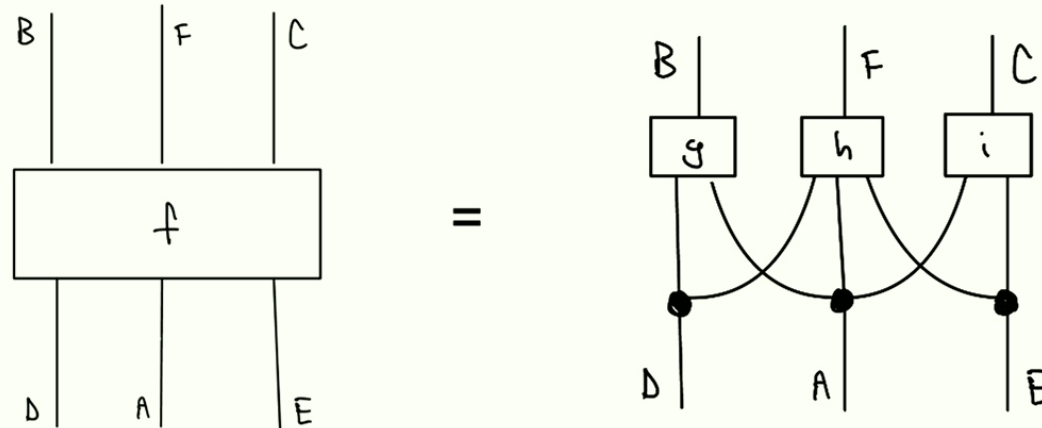
Quantumly:



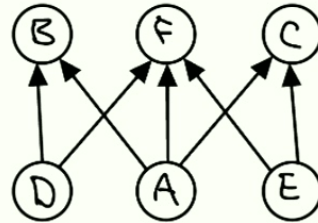
A is the complete common cause of B and C



Classically  
one can express  
the function as

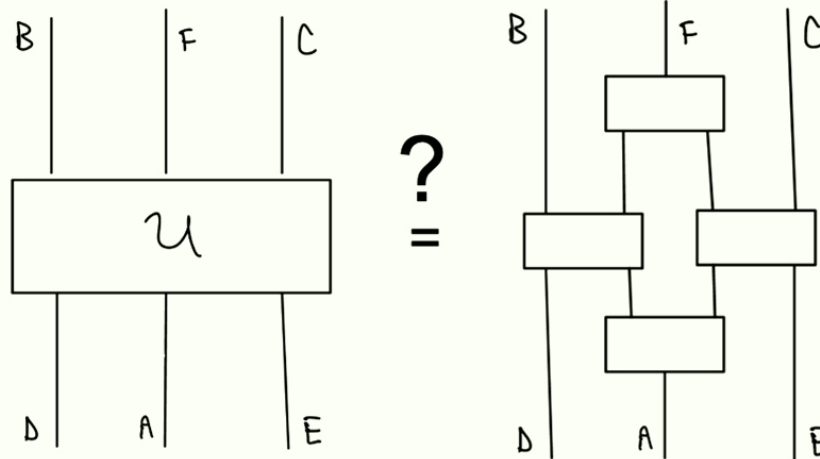


A is the complete common  
cause of B and C

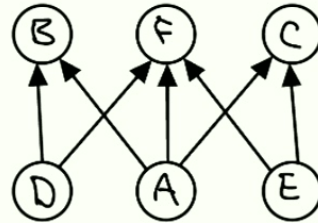


Quantumly

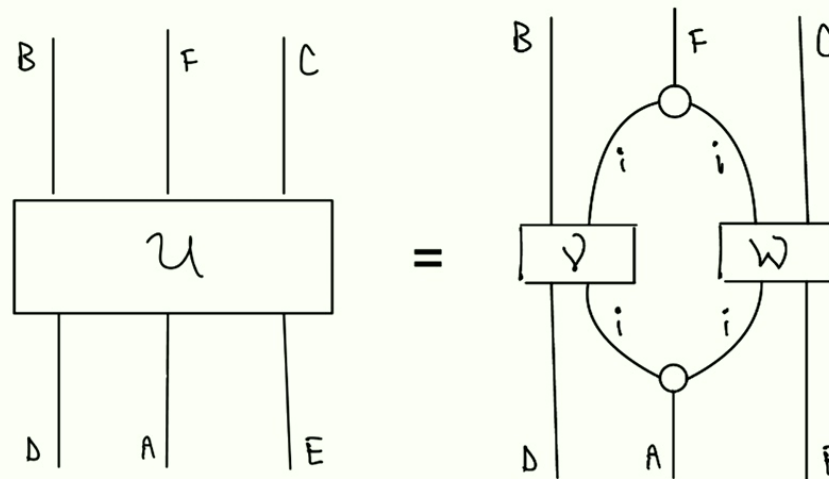
Is it always the case  
that we can find a  
decomposition



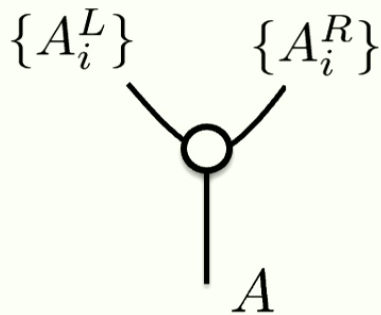
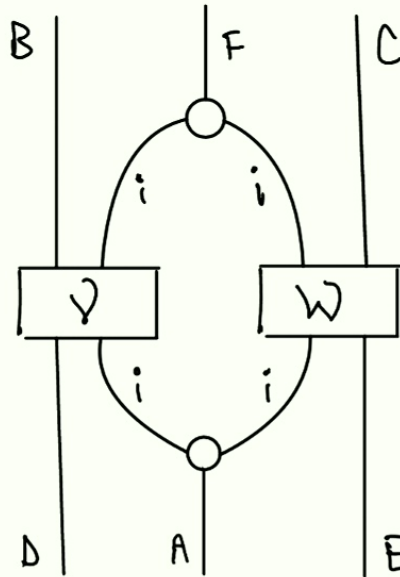
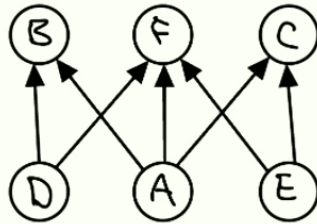
A is the complete common  
cause of B and C



But we *can* always  
find a decomposition



See: Allen et al., Phys. Rev. X 7, 031021 (2017)



The dot describes a  
 “factorization within subspaces” for A

$$\mathcal{H}_A = \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R}$$

See: Hayden et al., Comm. Math. Phys. 246, 359 (2004)

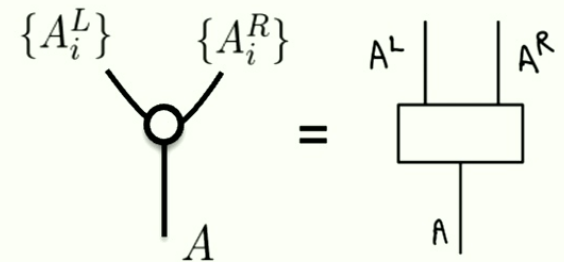
Special cases of  
“factorization within subspaces”

$$\mathcal{H}_A = \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R}$$

Pure factorization

$$\mathcal{H}_A = \mathcal{H}_{A^L} \otimes \mathcal{H}_{A^R}$$

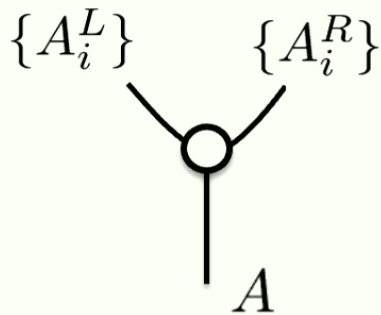
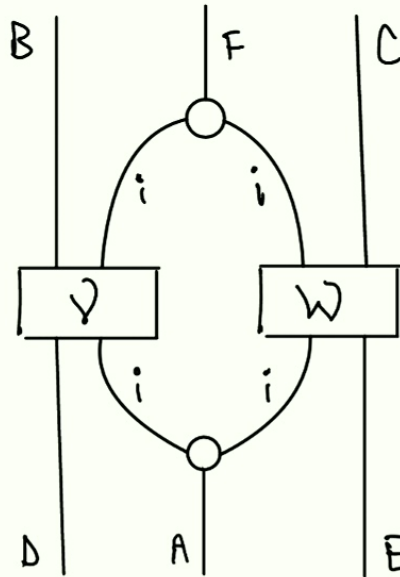
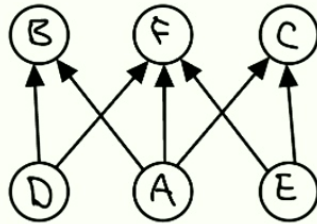
$$\dim(\mathcal{H}_{A^L}) \times \dim(\mathcal{H}_{A^R}) = \dim(\mathcal{H}_A)$$



Coherent copy

$$\mathcal{H}_A = \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R}$$

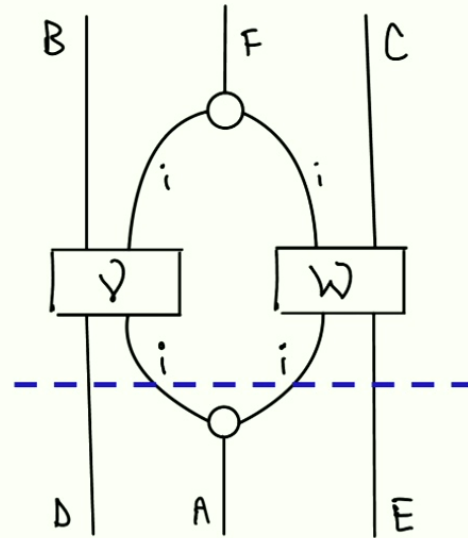
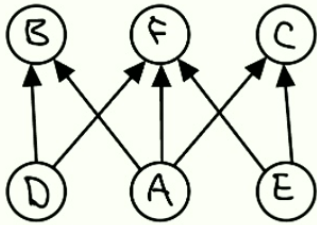
$$\dim(\mathcal{H}_{A_i^L}) = \dim(\mathcal{H}_{A_i^R}) = 1 \quad \forall i$$



The dot describes a  
 “factorization within subspaces” for A

$$\mathcal{H}_A = \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R}$$

See: Hayden et al., Comm. Math. Phys. 246, 359 (2004)

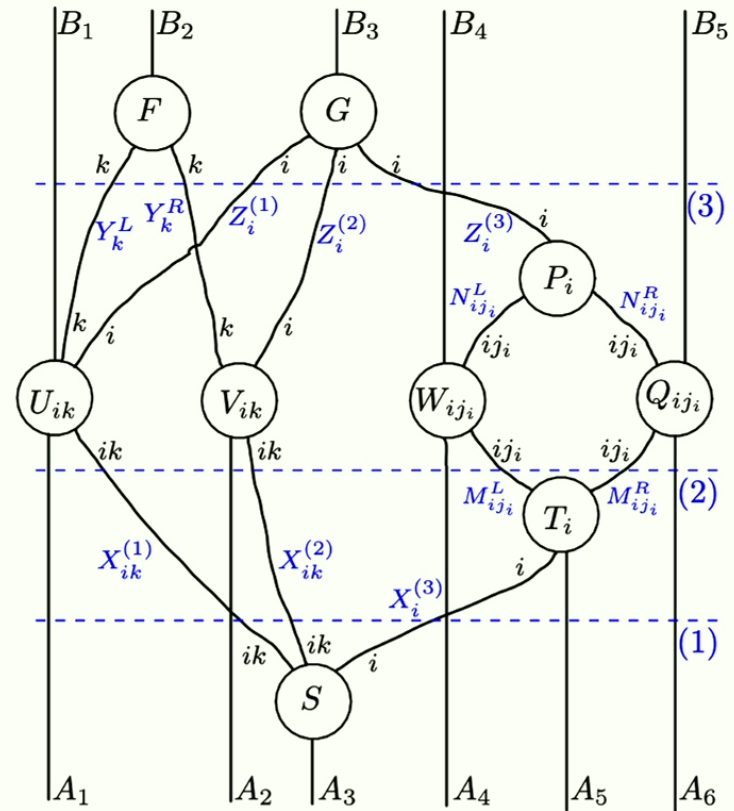
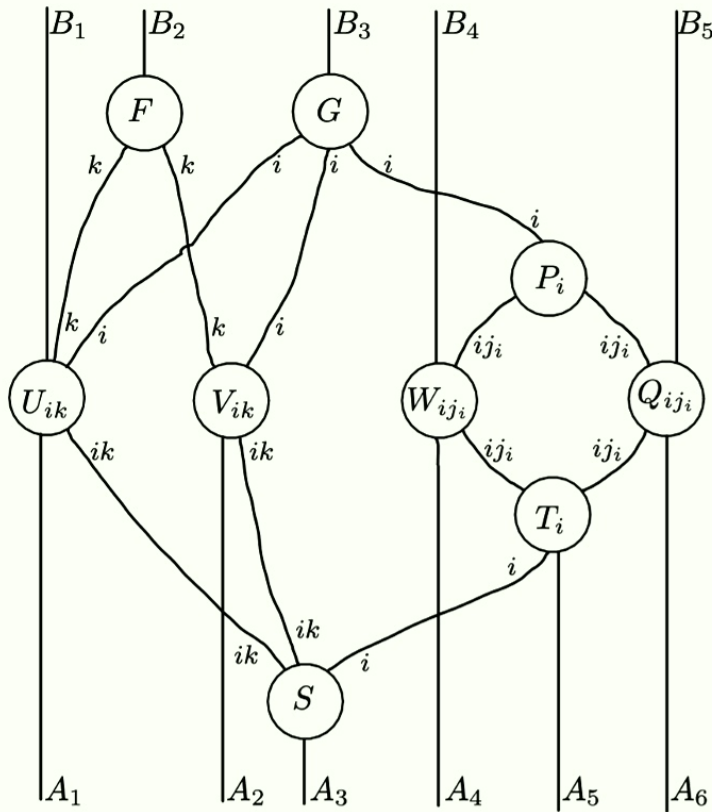


$$\mathcal{H}_D \otimes \left( \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R} \right) \otimes \mathcal{H}_E$$

$\mathcal{V}$  is block-diagonal across the  $i$  sectors and is nontrivial only on  $\mathcal{H}_{A_i^L}$

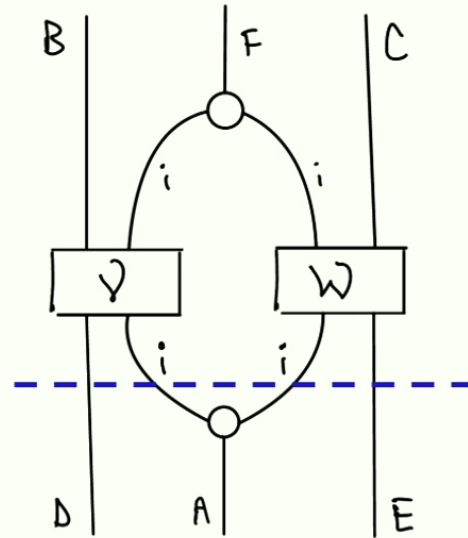
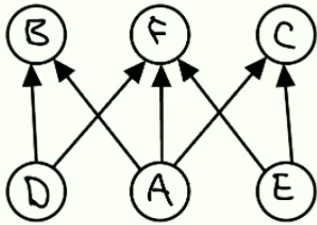


## More complicated case



Lorenz and Barrett, Quantum 5, 511 (2021)

A circuit decomposition is **causally faithful** if influences are given by structure of diagram



$$\mathcal{H}_D \otimes \left( \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R} \right) \otimes \mathcal{H}_E$$

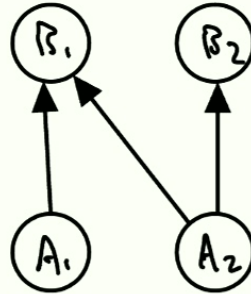
$\mathcal{V}$  is block-diagonal across the  $i$  sectors and is nontrivial only on  $\mathcal{H}_{A_i^L}$

A circuit decomposition is **causally faithful** if influences are given by structure of diagram

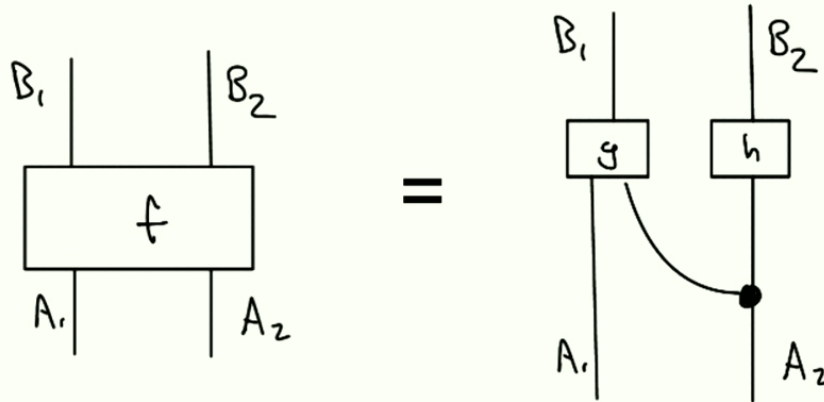
It is an open question whether every multipartite unitary channel admits a causally faithful decomposition

# Quantum inferential theory

$A_1$  only influences  $B_1$   
 $A_2$  influences  $B_1$  and  $B_2$

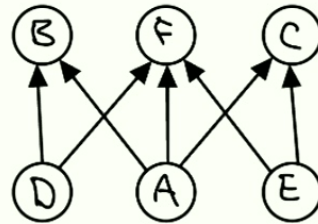


Classically



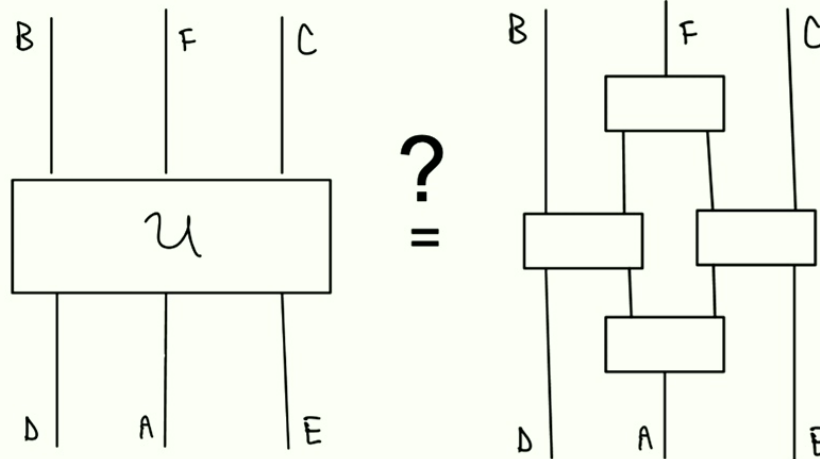
But there is no cloning in quantum theory

A is the complete common  
cause of B and C

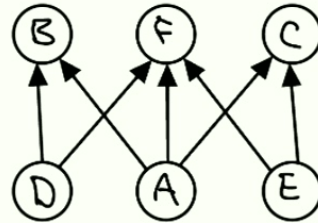


Quantumly

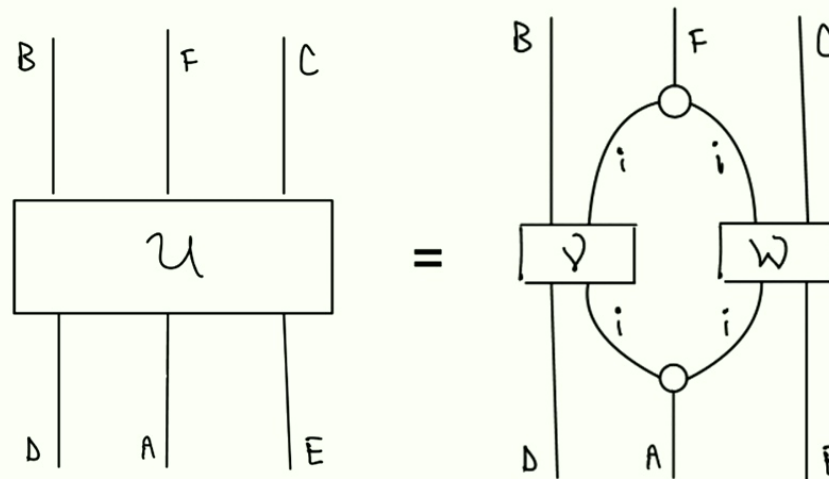
Is it always the case  
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A is the complete common cause of B and C



But we *can* always find a decomposition



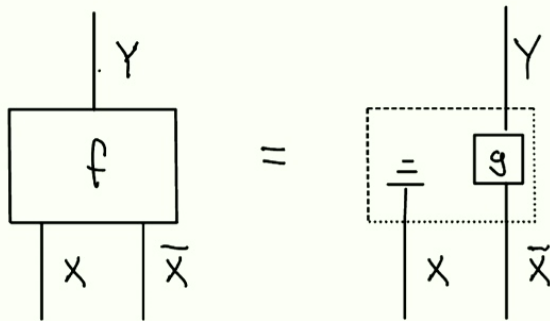
See: Allen et al., Phys. Rev. X 7, 031021 (2017)



## Classical

variable  $X$  has **no influence** on variable  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for a general function  $f$

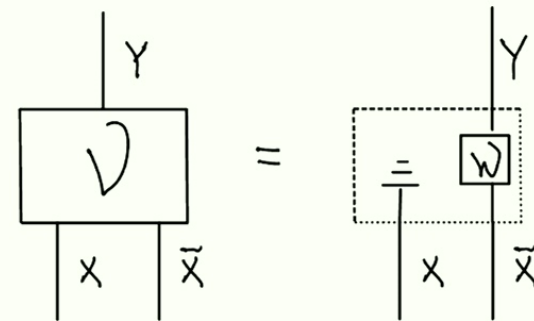


$$f(X, \bar{X}) = g(\bar{X})$$

## Quantum

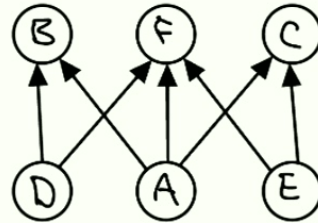
system  $X$  has **no influence** on system  $Y$  if  $Y$  has a **trivial** dependence on  $X$

for a reduced unitary channel  $V$

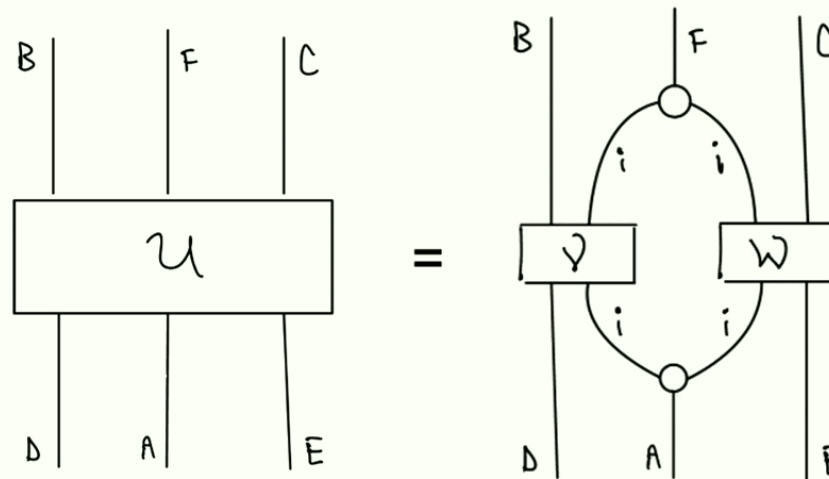


$$\mathcal{V}_{Y|X\bar{X}} = \text{Tr}_X \otimes \mathcal{W}_{Y|\bar{X}}$$

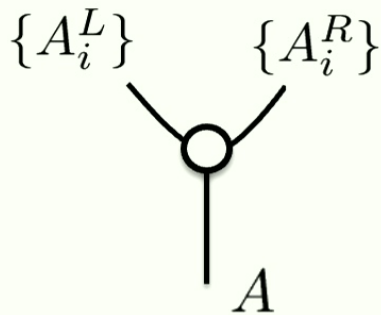
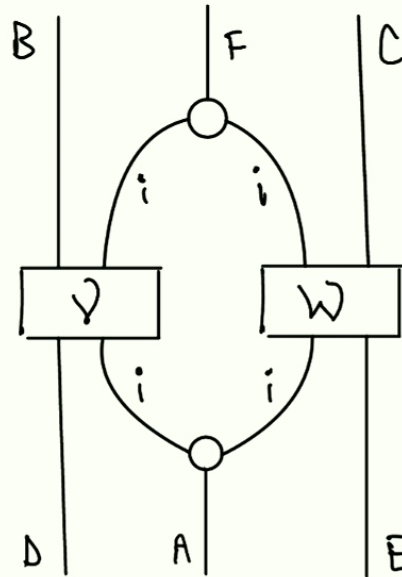
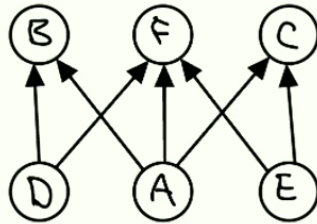
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The dot describes a  
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$$\mathcal{H}_A = \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R}$$

See: Hayden et al., Comm. Math. Phys. 246, 359 (2004)

|                    | Classical             | Quantum                           |
|--------------------|-----------------------|-----------------------------------|
| State of knowledge | $P_A$                 | $\rho_A$                          |
| Normalization      | $\sum_A P_A = 1$      | $\text{Tr}_A(\rho_A) = 1$         |
| Joint state        | $P_{AB}$              | $\rho_{AB}$                       |
| Marginalization    | $P_B = \sum_A P_{AB}$ | $\rho_B = \text{Tr}_A(\rho_{AB})$ |

# Joint states for systems that are common-cause connected

## Quantum marginal independence

$$\rho_{AB} = \rho_A \otimes \rho_B$$

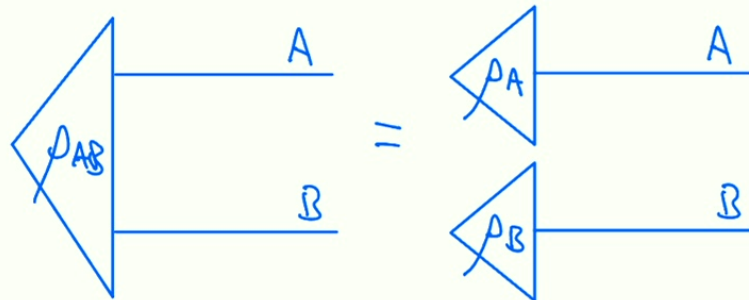
Denote this  
( $A \perp B$ )

$$I(A : B) = 0$$

where

$$I(A : B) = S(A) + S(B) - S(AB)$$

$$S(X) = -\text{Tr}(\rho_X \log \rho_X)$$



Is there a quantum state on A, B, C that has the following marginals?

$$\begin{aligned}\rho_{AB} &= \frac{1}{2}|0\rangle_A\langle 0| \otimes |0\rangle_B\langle 0| + \frac{1}{2}|1\rangle_A\langle 1| \otimes |1\rangle_B\langle 1| \\ \rho_{AC} &= \frac{1}{2}|0\rangle_A\langle 0| \otimes |0\rangle_C\langle 0| + \frac{1}{2}|1\rangle_A\langle 1| \otimes |1\rangle_C\langle 1| \\ \rho_{BC} &= \frac{1}{2}|0\rangle_B\langle 0| \otimes |0\rangle_C\langle 0| + \frac{1}{2}|1\rangle_B\langle 1| \otimes |1\rangle_C\langle 1|\end{aligned}$$

# Quantum marginal problem



Is there a quantum state on A, B, C that has the following marginals?

$$\rho_{AB} = |\Phi^+\rangle_{AB}\langle\Phi^+|$$

$$|\Phi^+\rangle_{AB} = \frac{1}{2}|00\rangle_{AB} + \frac{1}{2}|11\rangle_{AB}$$

$$\rho_{AC} = \frac{1}{2}I_A \otimes \frac{1}{2}I_C$$

$$\rho_{BC} = \frac{1}{2}I_B \otimes \frac{1}{2}I_C$$

Is there a quantum state on A, B, C that has the following marginals?

$$\rho_{AB} = |\Phi^+\rangle_{AB}\langle\Phi^+|$$

$$|\Phi^+\rangle_{AB} = \frac{1}{2}|00\rangle_{AB} + \frac{1}{2}|11\rangle_{AB}$$

$$\rho_{AC} = \frac{1}{2}I_A \otimes \frac{1}{2}I_C$$

$$\rho_{BC} = \frac{1}{2}I_B \otimes \frac{1}{2}I_C$$

Yes!  $\rho_{ABC} = |\Phi^+\rangle_{AB}\langle\Phi^+| \otimes \frac{1}{2}I_C$

### Classical marginal inequality

$$0 \leq 1 - P_X - P_Y - P_Z + P_{XY} + P_{XZ} + P_{YZ} \leq 1$$

Is there a quantum state on A, B, C that has the following marginals?

$$\rho_{AB} = |\Phi^+\rangle_{AB}\langle\Phi^+|$$

$$\rho_{AC} = |\Phi^+\rangle_{AC}\langle\Phi^+|$$

$$\rho_{BC} = |\Phi^+\rangle_{BC}\langle\Phi^+|$$

**No!**

### Classical marginal inequality

$$0 \leq 1 - P_X - P_Y - P_Z + P_{XY} + P_{XZ} + P_{YZ} \leq 1$$

### Quantum marginal inequality

$$0 \leq I - \rho_A - \rho_B - \rho_C + \rho_{AB} + \rho_{AC} + \rho_{BC} \leq I$$

Butterley, Sudbery, Szulc, Found. Phys. 36, 83-101 (2006)

Classical belief propagation

$$P_B = \Gamma_{B|A}[P_A]$$

Stochastic map preserving  
positivity and normalization

Quantum belief propagation

$$\rho_B = \mathcal{E}_{B|A}(\rho_A)$$

Completely positive trace-  
preserving map

## Classical belief propagation

$$P_B = \Gamma_{B|A}[P_A]$$

Stochastic map preserving  
positivity and normalization

In terms of a conditional

$$P_B = \sum_A P_{B|A} P_A$$
$$\sum_B P_{B|A} = 1$$
$$P_{B|A} \geq 0$$

## Quantum belief propagation

$$\rho_B = \mathcal{E}_{B|A}(\rho_A)$$

Completely positive trace-  
preserving map

In terms of a conditional

$$\rho_B = \text{Tr}_A(\rho_{B|A} \rho_A)$$
$$\text{Tr}_B(\rho_{B|A}) = I_A$$
$$\rho_{B|A}^{T_A} \geq 0$$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A} \cdot)$$

Proof:  $\text{Tr}_A(\rho_{B|A} \rho_A) = \sum_{j,k} \Phi_{B|A'}(|j\rangle\langle k|_{A'}) \langle j|\rho_A|k\rangle$



## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A}\cdot)$$

Proof: 
$$\begin{aligned} \text{Tr}_A(\rho_{B|A}\rho_A) &= \sum_{j,k} \Phi_{B|A'}(|j\rangle\langle k|_{A'}) \langle j|\rho_A|k\rangle \\ &= \Phi_{B|A} \left( \sum_{j,k} |j\rangle\langle j|_A \rho_A |k\rangle\langle k|_A \right) \end{aligned}$$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A}\cdot)$$

Proof: 
$$\begin{aligned} \text{Tr}_A(\rho_{B|A}\rho_A) &= \sum_{j,k} \Phi_{B|A'}(|j\rangle\langle k|_{A'}) \langle j|\rho_A|k\rangle \\ &= \Phi_{B|A} \left( \sum_{j,k} |j\rangle\langle j|_A \rho_A |k\rangle\langle k|_A \right) \\ &= \Phi_{B|A}(\rho_A) \quad \text{QED} \end{aligned}$$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A} \cdot)$$

$$\Phi_{B|A'} \text{ is trace-preserving} \iff \text{Tr}_B(\rho_{B|A}) = I_A$$

Proof:  $\text{Tr}_B(\rho_{B|A}) = \text{Tr}_B \left[ (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right) \right]$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A}\cdot)$$

$$\Phi_{B|A'} \text{ is trace-preserving} \iff \text{Tr}_B(\rho_{B|A}) = I_A$$

**Proof:**

$$\begin{aligned} \text{Tr}_B(\rho_{B|A}) &= \text{Tr}_B \left[ (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right) \right] \\ &= \sum_{j,k} \text{Tr}_B \circ \Phi_{B|A'} (|j\rangle\langle k|_{A'}) |k\rangle\langle j|_A \\ &= \sum_{j,k} \text{Tr}_{A'} (|j\rangle\langle k|_{A'}) |k\rangle\langle j|_A \\ &= \sum_{j,k} \delta_{j,k} |k\rangle\langle j|_A \end{aligned}$$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A} \cdot)$$

$$\Phi_{B|A} \text{ is completely positive} \iff \rho_{B|A}^{T_A} \geq 0$$

$$\rho_{B|A} \text{ is PPT}$$

**Proof:**  $\rho_{B|A} = (\Phi_{B|A'} \otimes \text{id}_A) \left[ \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |j\rangle\langle k|_A \right)^{T_A} \right]$

## The Choi-Jamiolkowski isomorphism

$$\rho_{B|A} := (\Phi_{B|A'} \otimes \text{id}_A) \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |k\rangle\langle j|_A \right)$$

$$\Phi_{B|A}(\cdot) = \text{Tr}_A(\rho_{B|A} \cdot)$$

$$\Phi_{B|A} \text{ is completely positive} \iff \rho_{B|A}^{T_A} \geq 0$$

$$\rho_{B|A} \text{ is PPT}$$

**Proof:**  $\rho_{B|A} = (\Phi_{B|A'} \otimes \text{id}_A) \left[ \left( \sum_{j,k} |j\rangle\langle k|_{A'} \otimes |j\rangle\langle k|_A \right)^{T_A} \right]$   
 $= [(\Phi_{A' \rightarrow B} \otimes \text{id}_A)(d_A |\Psi^+\rangle_{A'A} \langle \Psi^+|)]^{T_A}$  QED

Born's rule

$$\forall y : P_Y(y) = \text{Tr}_A(E_y^A \rho_A)$$

In terms of conditional states

$$\rho_Y = \text{Tr}_A(\rho_{Y|A} \rho_A)$$

Ensemble averaging

$$\rho_A = \sum_x P_X(x) \rho_x^A$$

$$\rho_A = \text{Tr}_X(\rho_{A|X} \rho_X)$$

Action of quantum channel

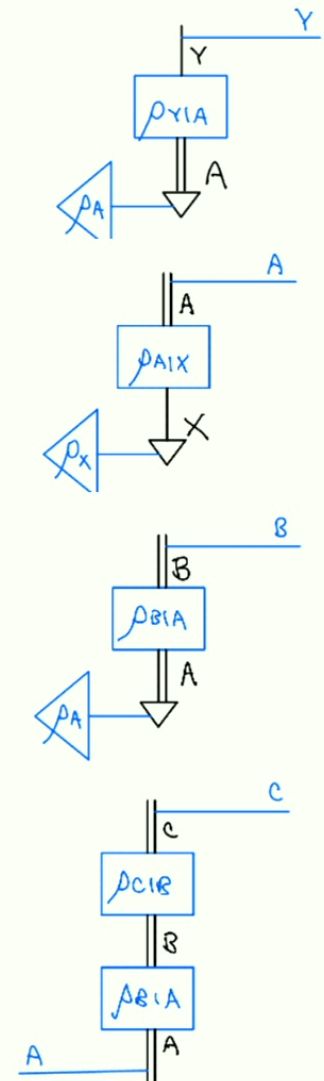
$$\rho_B = \mathcal{E}_{B|A}(\rho_A)$$

$$\rho_B = \text{Tr}_A(\rho_{B|A} \rho_A)$$

Composition of channels

$$\mathcal{E}_{C|A} = \mathcal{E}_{C|B} \circ \mathcal{E}_{B|A}$$

$$\rho_{C|A} = \text{Tr}_B(\rho_{C|B} \rho_{B|A})$$



## A and B are conditionally independent given C

$$\rho_{AB|C} = \rho_{A|C}\rho_{B|C}$$

Denote this  
( $A \perp B|C$ )

$$I(A : B|C) = 0$$

where

$$I(A : B|C) := S(AB) + S(AC) - S(ABC) - S(A)$$

$$\begin{aligned} \text{for } \rho_{ABC} &= \rho_{AB|C}^{T_C} \frac{1}{d_C} \\ &= \text{Tr}_{C'} [\rho_{AB|C'} (|\Phi^+\rangle_{CC'} \langle \Phi^+|)] \end{aligned}$$



## A and B are marginally independent

$$\rho_{B|A} = \rho_B$$

$$I(A : B) = 0$$

where

$$I(A : B) = S(A) + S(B) - S(AB)$$

$$\text{for } \rho_{AB} = (\rho_{B|A})^{T_A} \frac{1}{d_A}$$

## Puzzles:

What is a joint state over systems  
that are cause-effect related?

What is a conditional state  
between systems that are  
common-cause or common-effect  
related?

Relation of  
conditional to joint

$$P_{B|A} = \frac{P_{AB}}{P_A}$$

$$P_{AB} = P_{B|A}P_A$$

$$\rho_{B|A} = \rho_A^{-1/2} \rho_{AB} \rho_A^{-1/2}$$

$$\rho_{AB} = \rho_A^{1/2} \rho_{B|A} \rho_A^{1/2}$$

Normalization  
condition

$$\sum_B P_{B|A} = 1$$

$$\text{Tr}_B(\rho_{B|A}) = I_A$$

Belief propagation

$$P_B = \sum_A P_{B|A}P_A$$

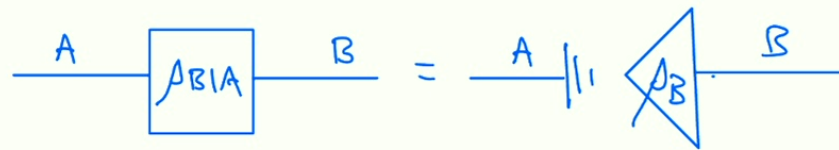
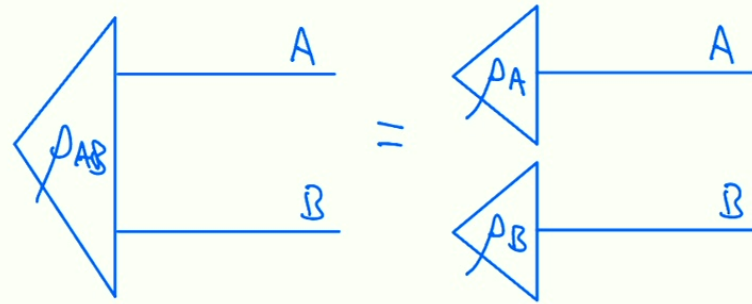
$$\rho_B = \text{Tr}_A(\rho_{B|A}\rho_A)$$

See: Leifer, PRA 74, 042310 (2006)  
Leifer & Spekkens, PRA A 88, 052130 (2013)

## A and B are marginally independent

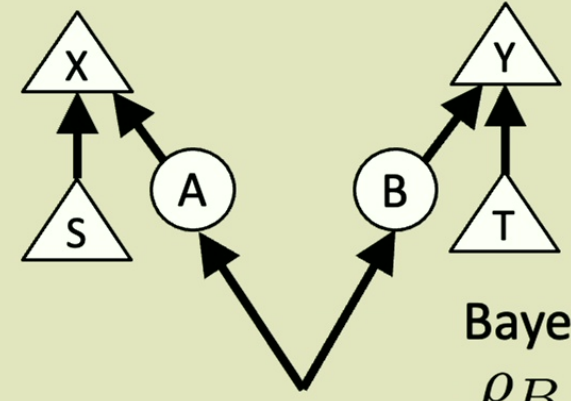
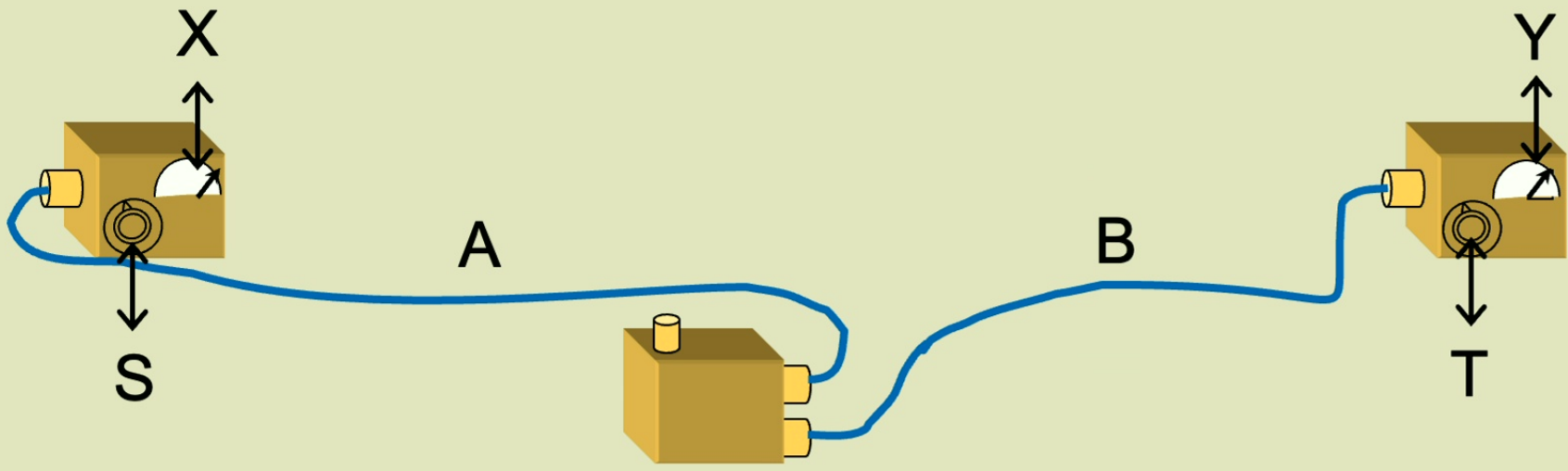
$$\rho_{AB} = \rho_A \otimes \rho_B$$

$$\rho_{B|A} = \rho_B$$

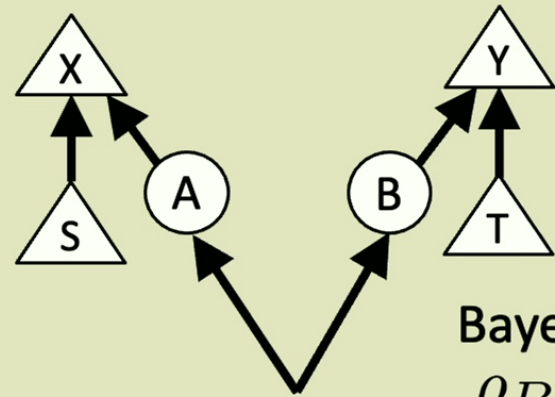
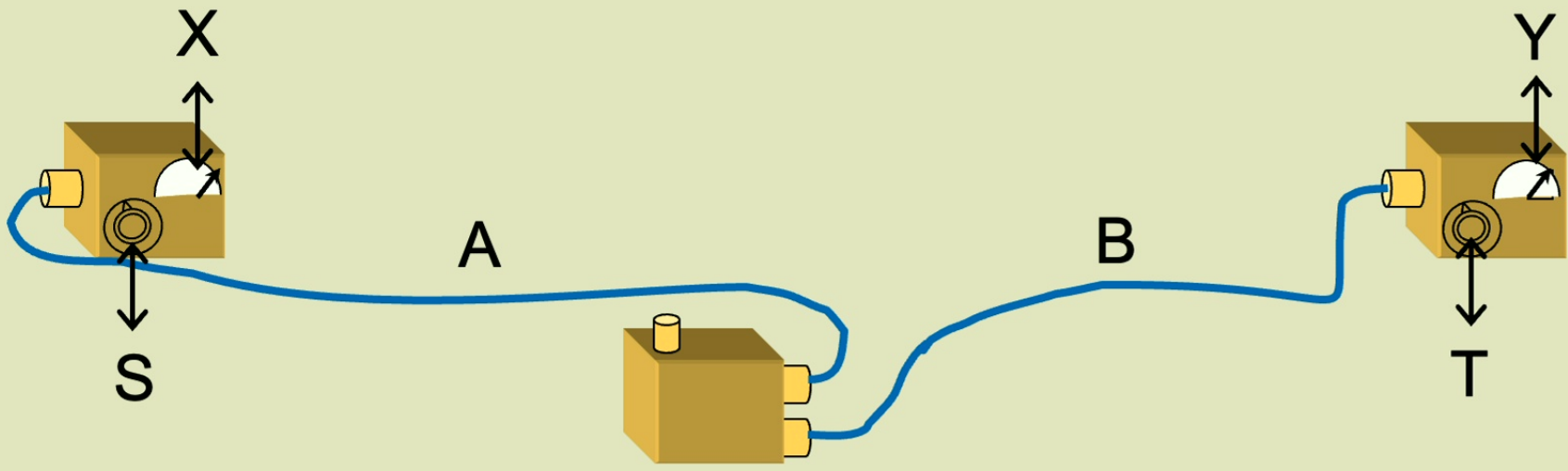


# Joint states for systems that are cause-effect connected

A necessary condition for any claim that the omelette of causation and inference in quantum theory has been unscrambled



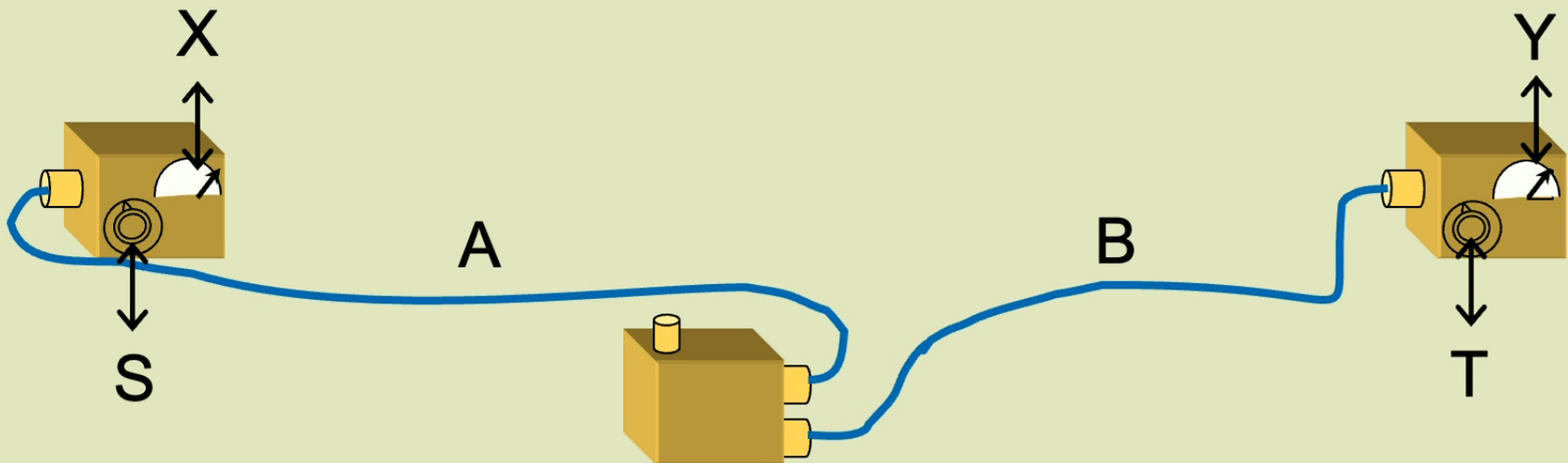
Bayesian updating  
 $\rho_B \rightarrow \rho_{B|SX}$



Given:  
 $\rho_{AB}$   
 $\rho_{X|SA}$

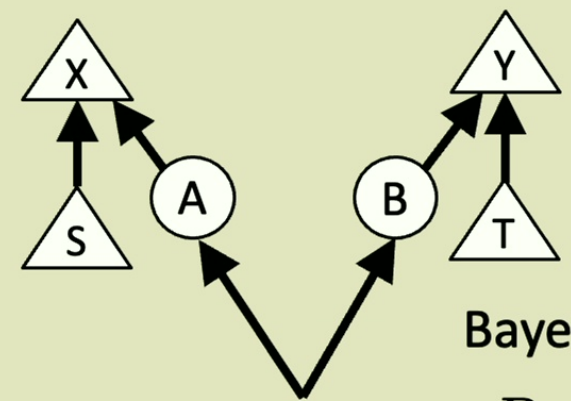
Bayesian updating  
 $\rho_B \rightarrow \rho_{B|SX}$





Bayesian inversion

$$P_{A|SX} = \frac{P_{X|AS}P_A}{P_{X|S}}$$



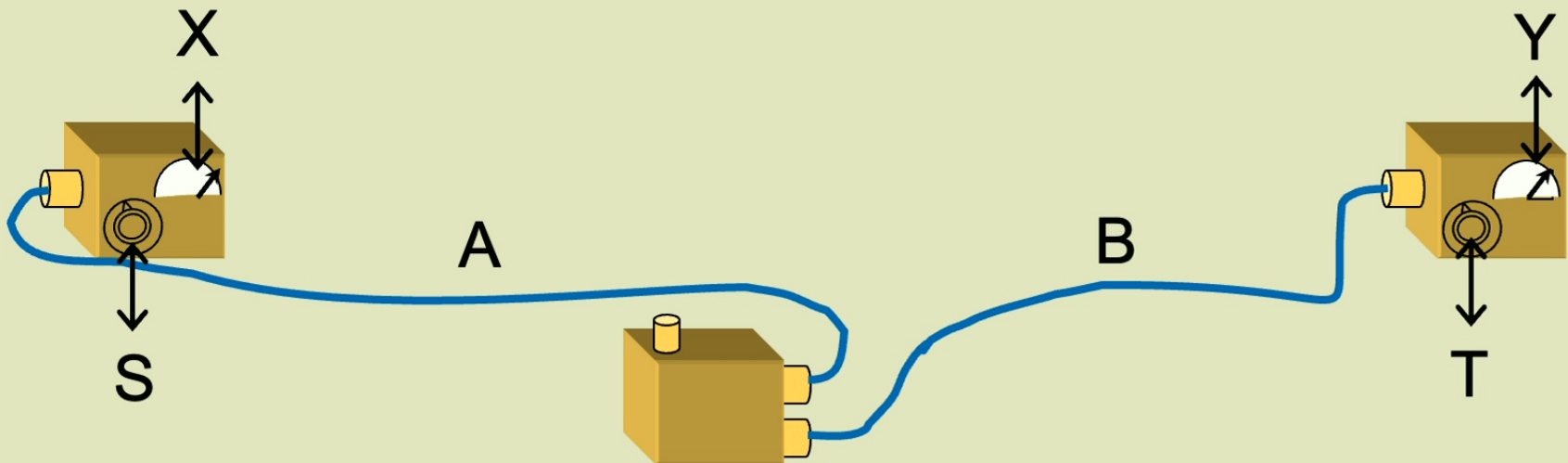
Given:

$$P_{AB}$$

$$P_{X|AS}$$

Bayesian updating

$$P_B \rightarrow P_{B|SX}$$

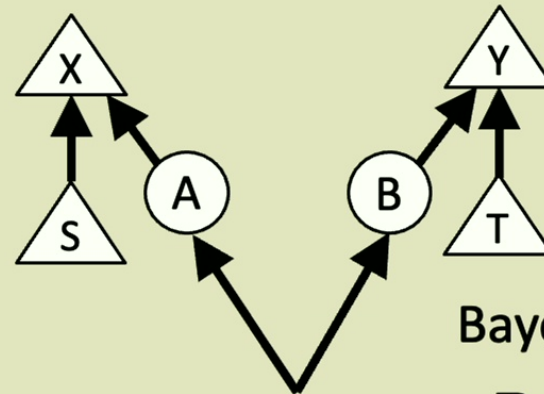


Bayesian inversion

$$P_{A|SX} = \frac{P_{X|AS}P_A}{P_{X|S}}$$

Conditional from joint

$$P_{B|A} = \frac{P_{AB}}{P_A}$$



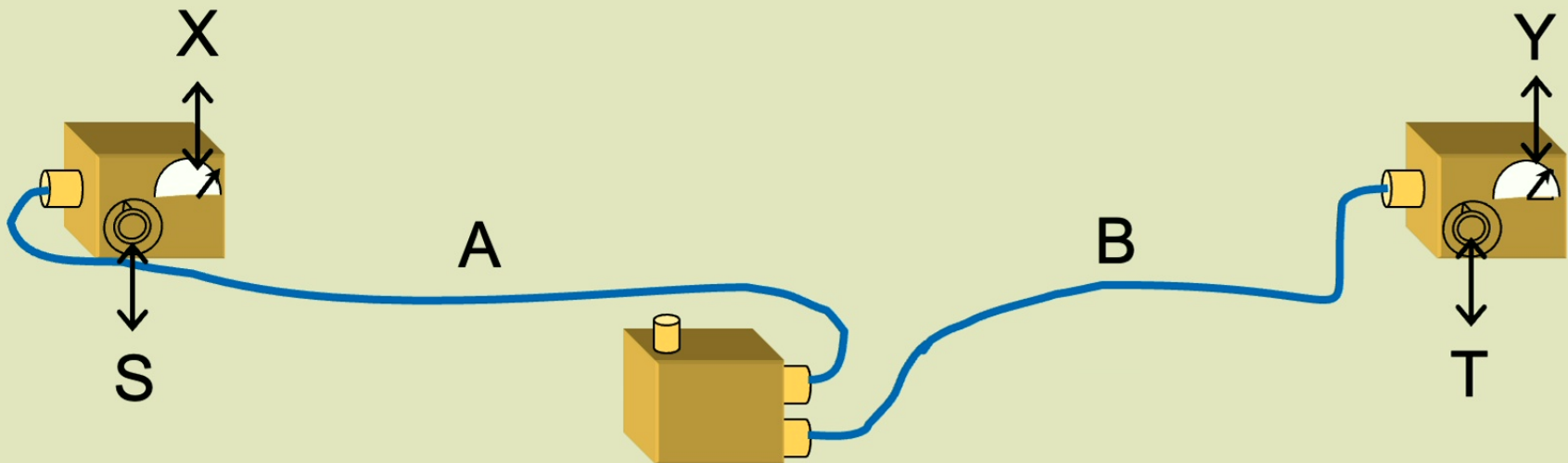
Given:

$$P_{AB}$$

$$P_{X|AS}$$

Bayesian updating

$$P_B \rightarrow P_{B|SX}$$



Bayesian inversion

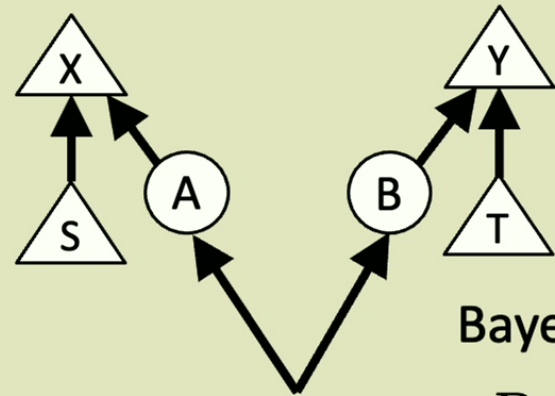
$$P_{A|SX} = \frac{P_{X|AS}P_A}{P_{X|S}}$$

Conditional from joint

$$P_{B|A} = \frac{P_{AB}}{P_A}$$

Belief propagation

$$P_{B|SX} = \sum_A P_{B|A}P_{A|SX}$$



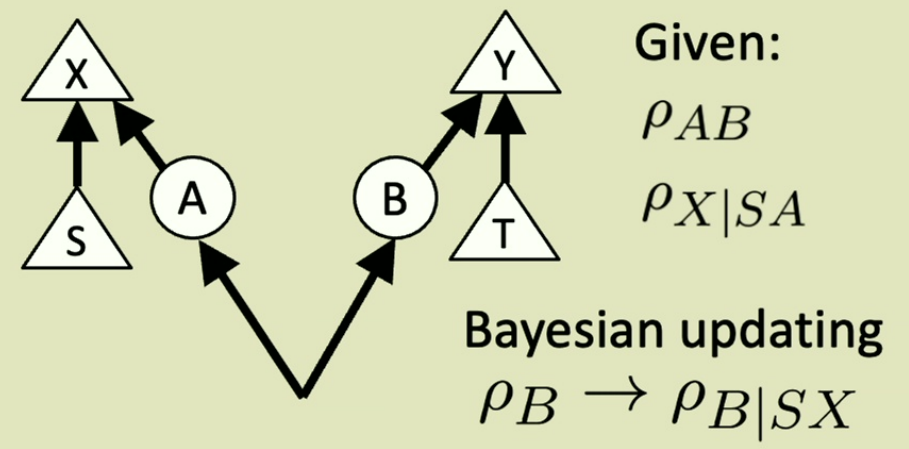
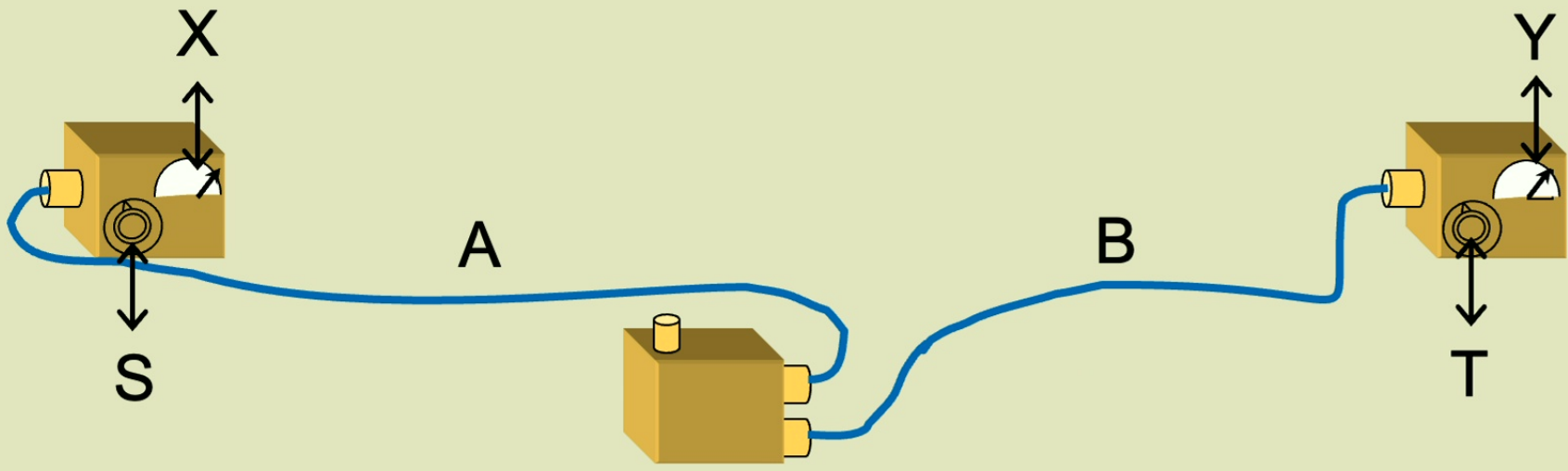
Given:

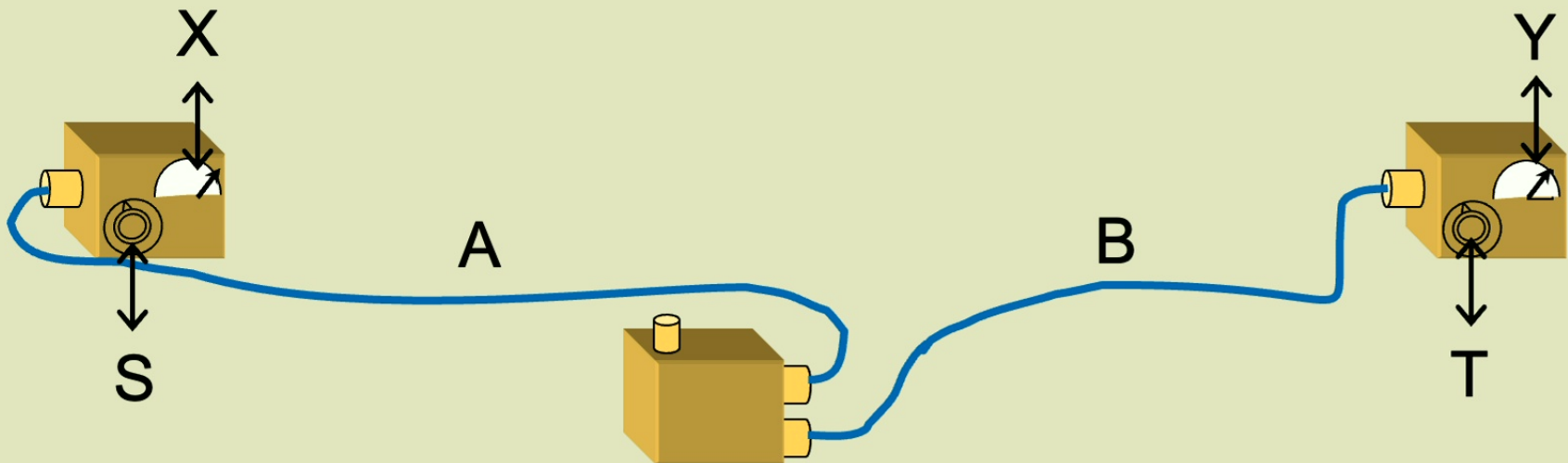
$$P_{AB}$$

$$P_{X|AS}$$

Bayesian updating

$$P_B \rightarrow P_{B|SX}$$





Bayesian inversion

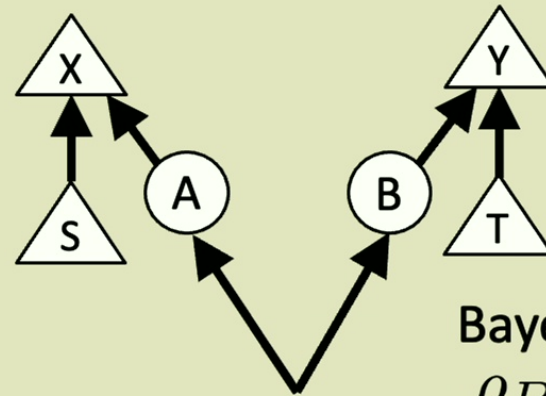
$$\rho_{A|XS} = \rho_{X|AS} \star \rho_A \rho_{X|S}^{-1}$$

Conditional from joint

$$\rho_{B|A} = \rho_{AB} \star \rho_A^{-1}$$

Belief propagation

$$\rho_{B|SX} = \text{tr}_A(\rho_{B|A} \rho_{A|SX})$$



Given:

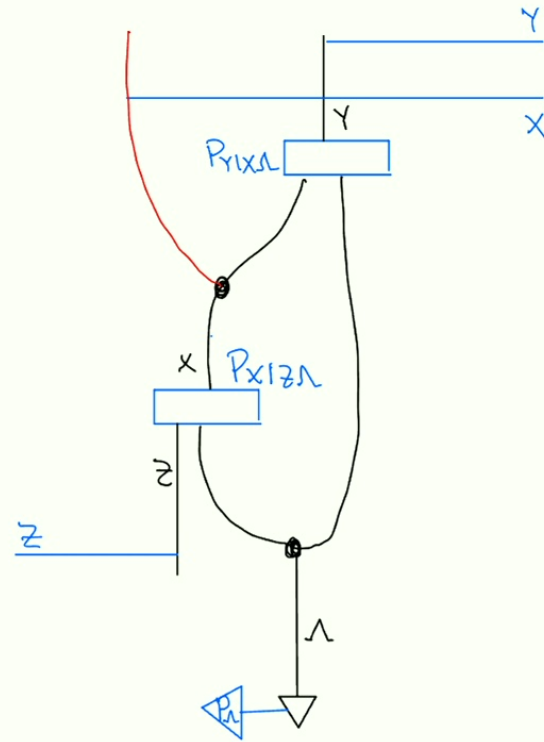
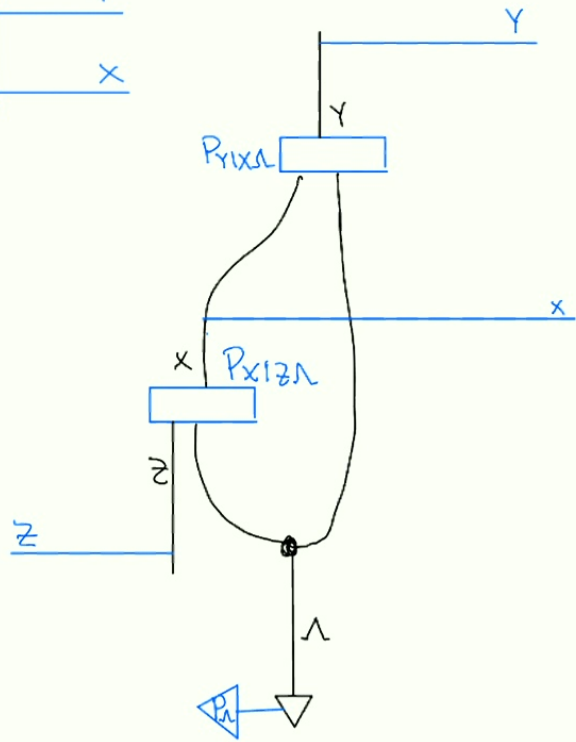
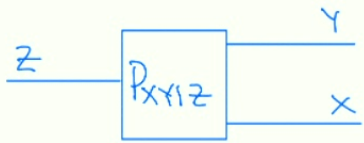
$$\rho_{AB}$$

$$\rho_{X|SA}$$

Bayesian updating

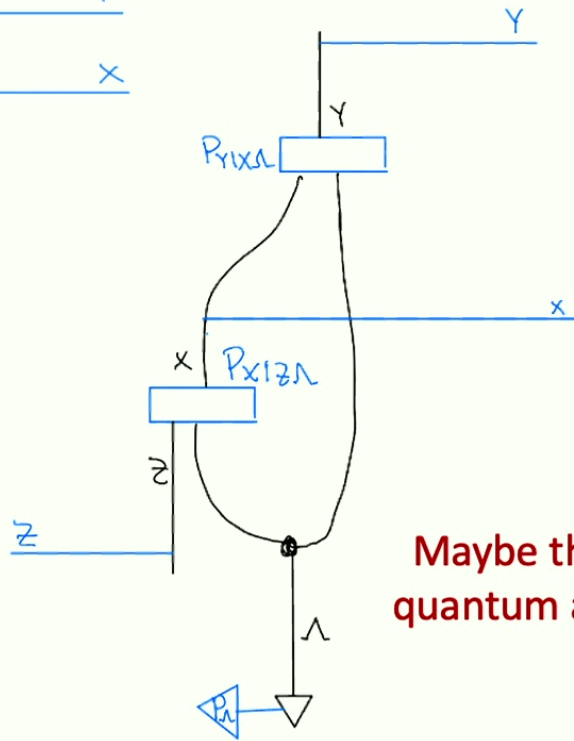
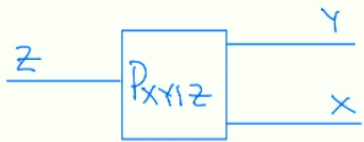
$$\rho_B \rightarrow \rho_{B|SX}$$

# Interplay of causal and inferential theories

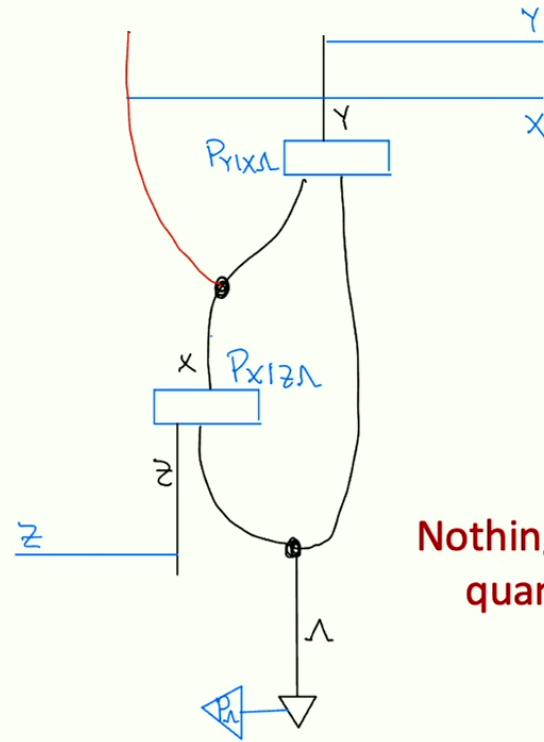


Markov condition

$$P_{XY|Z} = \sum_{\Lambda} P_{Y|X\Lambda} P_{X|Z\Lambda} P_{\Lambda}$$



Maybe there is a quantum analogue

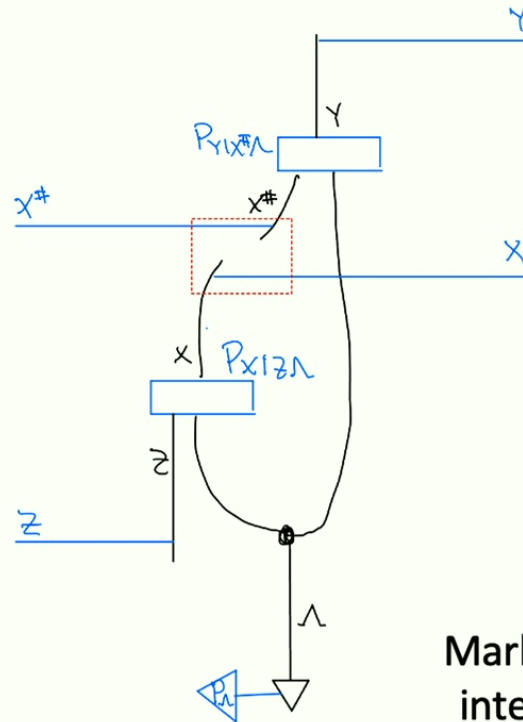
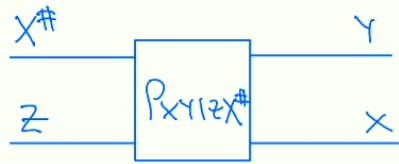


Nothing like this quantumly

Markov condition

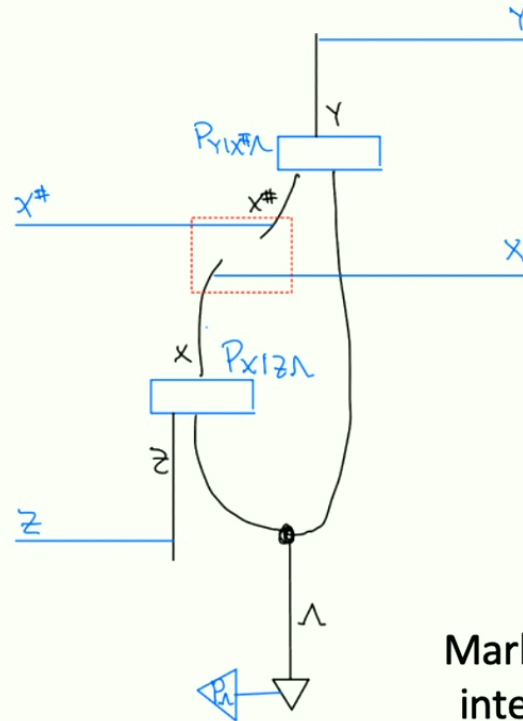
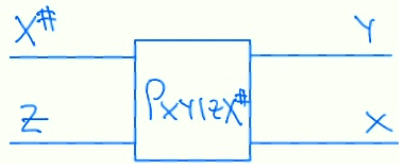
$$P_{XY|Z} = \sum_{\Lambda} P_{Y|X\Lambda} P_{X|Z\Lambda} P_{\Lambda}$$





Markov condition for split-node intervention probing schemes

$$P_{XY|ZX^\#} = \sum_{\Lambda} P_{Y|X^\#\Lambda} P_{X|Z\Lambda} P_{\Lambda}$$

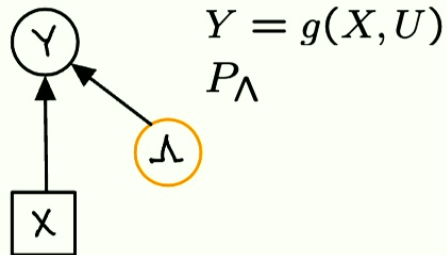
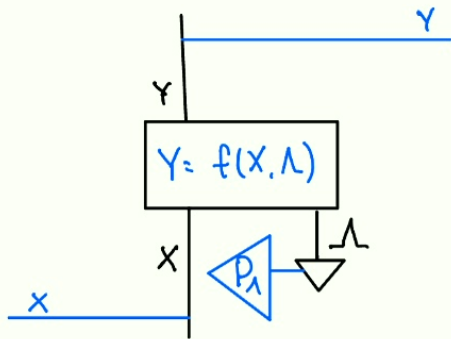


Quantum analogue exists

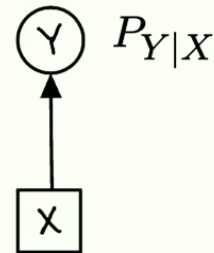
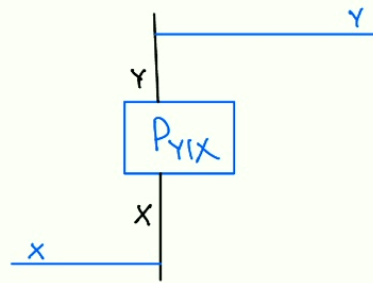
Markov condition for split-node intervention probing schemes

$$P_{XY|ZX#} = \sum_{\Lambda} P_{Y|X#\Lambda} P_{X|Z\Lambda} P_{\Lambda}$$

structural equation model



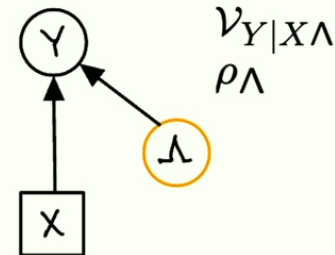
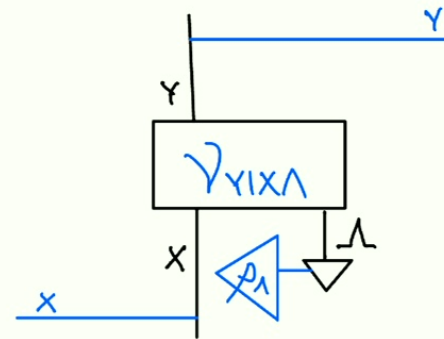
Bayesian causal model



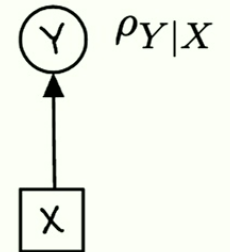
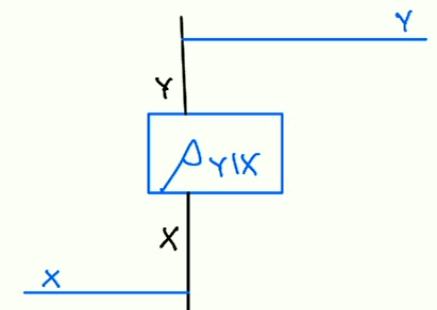
$$P_{Y|X} = \sum_{\Lambda} P_{Y|X\Lambda}^{\det} P_{\Lambda}$$

where  $P_{Y|X\Lambda}^{\det} = \delta_{Y, f(X, \Lambda)}$

structural equation model



Bayesian causal model



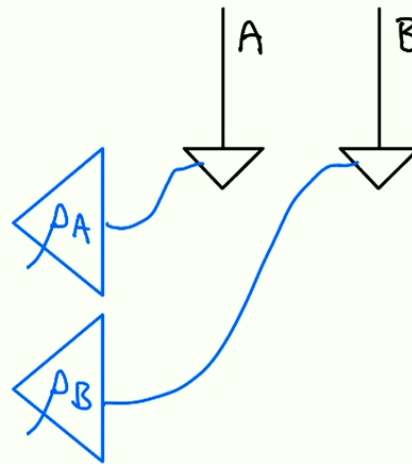
$$\rho_{Y|X} = \text{Tr}_{\Lambda} \left( \rho_{Y|X\Lambda}^{\det} \rho_{\Lambda} \right)$$

where  $\rho_{Y|X\Lambda}^{\det}$  is CJ-isomorphic to  $V_{Y|X\Lambda}$

If A and B have no common ancestry, then

$$A \perp B$$

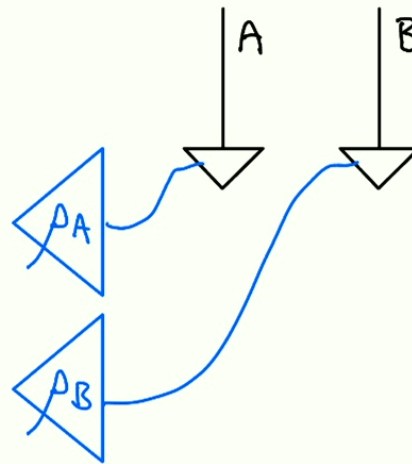
$$\rho_{AB} = \rho_A \otimes \rho_B$$



If A and B have no common ancestry, then

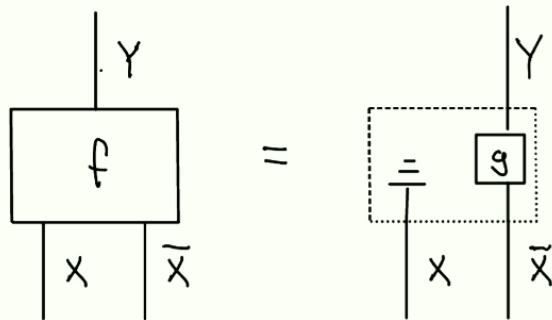
$$A \perp B$$

$$\rho_{AB} = \rho_A \otimes \rho_B$$



i.e., need a reason to  
posit correlated  
statistical sources

variable X has **no influence** on variable Y



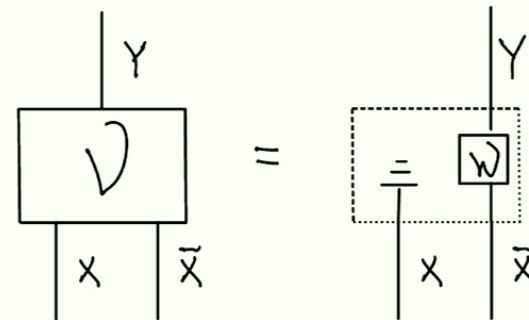
$$f(X, \bar{X}) = g(\bar{X})$$



$$P_{Y|X\bar{X}}^{\det} = P_{Y|\bar{X}}^{\det}$$

$$Y \perp X|\bar{X}$$

system X has **no influence** on system Y

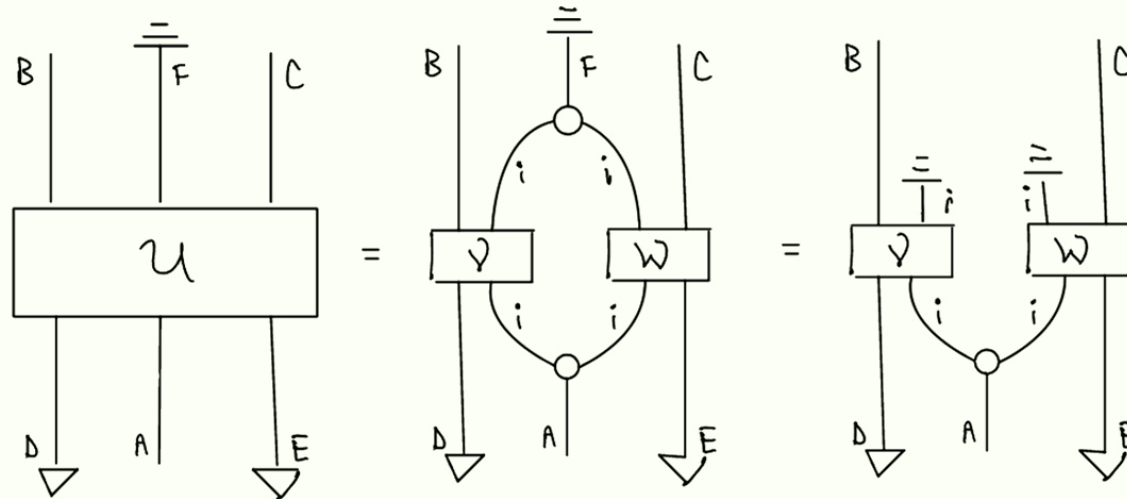
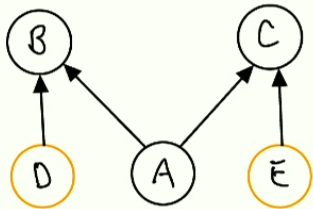
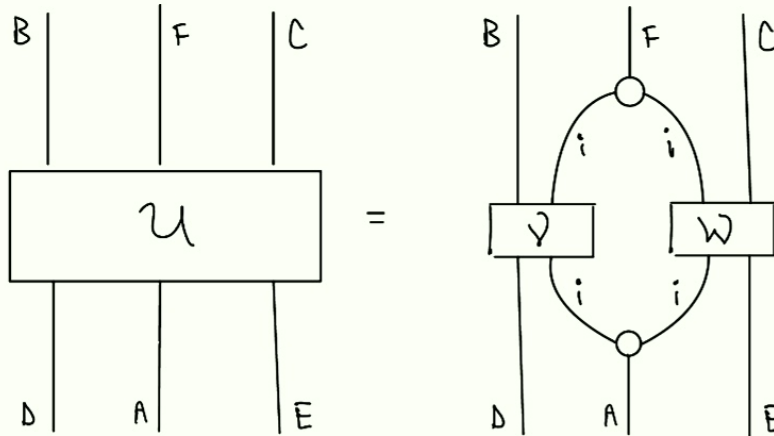
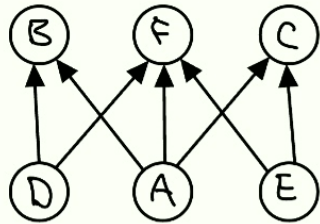


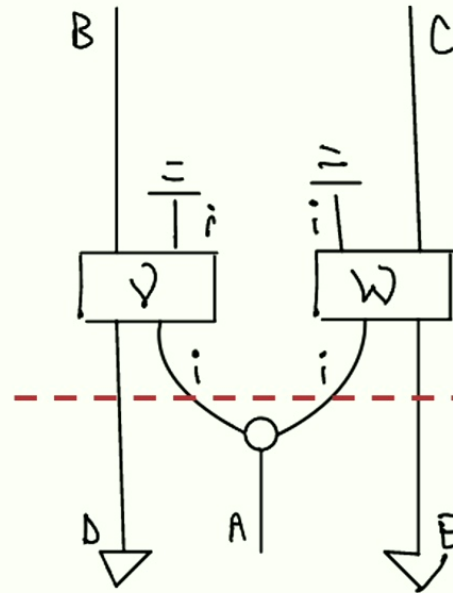
$$\mathcal{V}_{Y|X\bar{X}} = \text{Tr}_X \otimes \mathcal{V}_{Y|\bar{X}}$$



$$\rho_{Y|X\bar{X}}^{\det} = \rho_{Y|\bar{X}}^{\det}$$

$$Y \perp X|\bar{X}$$





$\mathcal{V}$  is block-diagonal across the  $i$  sectors and is nontrivial only on  $\mathcal{H}_{A_i^L}$

$$\mathcal{H}_D \otimes \left( \bigoplus_i \mathcal{H}_{A_i^L} \otimes \mathcal{H}_{A_i^R} \right) \otimes \mathcal{H}_E$$

$$\rho_{BC|ADE}^{\det} := (\mathcal{U}_{BC|A'D'E'} \otimes \text{id}_{ADE}) \left( \sum_{j,k} |j\rangle \langle k|_{A'D'E'} \otimes |k\rangle \langle j|_{ADE} \right)$$

$$\rho_{BC|ADE}^{\det} = \rho_{B|AD}^{\det} \rho_{C|AE}^{\det}$$

$$\rho_{B|AD}^{\det} = \sum_i \rho_{B|DA_i^L}^{\det} \otimes I_{A_i^R}$$

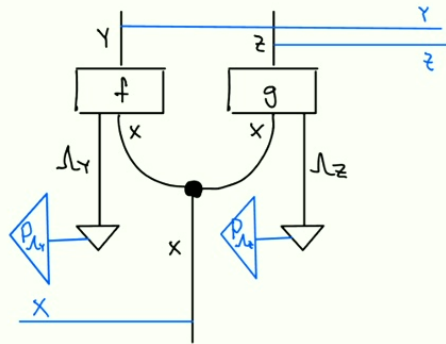
$$\rho_{C|AE}^{\det} = \sum_i I_{A_i^R} \otimes \rho_{C|A_i^R E}^{\det}$$



$$P_{YZ|X} = \sum_{\lambda_Y \lambda_Z} P_{YZ|X\lambda_Y \lambda_Z}^{\det} P_{\lambda_Y \lambda_Z}$$

$$P_{YZ|X\lambda_Y \lambda_Z}^{\det} = P_{Y|X\lambda_Y}^{\det} P_{Z|X\lambda_Z}^{\det}$$

$$P_{\lambda_Y \lambda_Z} = P_{\lambda_Y} P_{\lambda_Z}$$

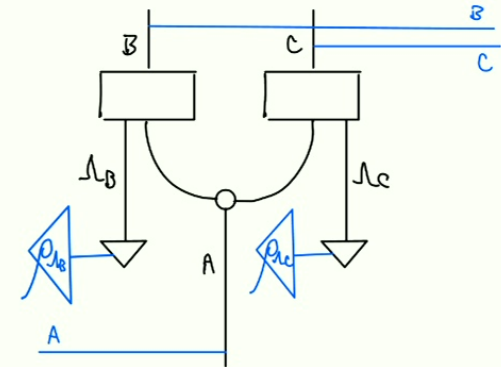


$$P_{YZ|X} = \sum_{\lambda_Y, \lambda_Z} P_{Y|X\lambda_Y}^{\det} P_{Z|X\lambda_Z}^{\det} P_{\lambda_Y} P_{\lambda_Z} = \left( \sum_{\lambda_Y} P_{Y|X\lambda_Y}^{\det} P_{\lambda_Y} \right) \left( \sum_{\lambda_Z} P_{Z|X\lambda_Z}^{\det} P_{\lambda_Z} \right)$$

$$\rho_{BC|A} = \text{Tr}_{\lambda_B \lambda_C} \left( \rho_{BC|A\lambda_B \lambda_C}^{\det} \rho_{\lambda_B \lambda_C} \right)$$

$$\rho_{BC|A\lambda_B \lambda_C}^{\det} = \rho_{B|A\lambda_B}^{\det} \rho_{C|A\lambda_C}^{\det}$$

$$\rho_{\lambda_B \lambda_C} = \rho_{\lambda_B} \otimes \rho_{\lambda_C}$$



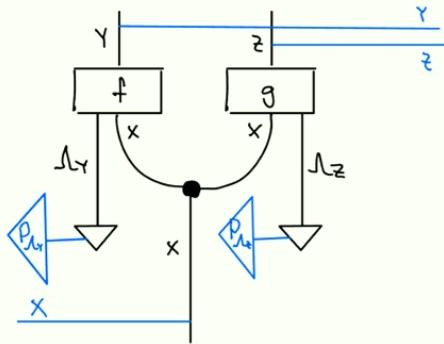
$$\rho_{YZ|X} = \text{Tr}_{\lambda_B \lambda_C} \left( \rho_{B|A\lambda_B}^{\det} \rho_{C|A\lambda_C}^{\det} (\rho_{\lambda_B} \otimes \rho_{\lambda_C}) \right)$$

$$= \text{Tr}_{\lambda_B} (\rho_{B|A\lambda_B}^{\det} \rho_{\lambda_B}) \text{Tr}_{\lambda_C} (\rho_{C|A\lambda_C}^{\det} \rho_{\lambda_C})$$

$$P_{YZ|X} = \sum_{\lambda_Y \lambda_Z} P_{YZ|X\lambda_Y \lambda_Z}^{\det} P_{\lambda_Y \lambda_Z}$$

$$P_{YZ|X\lambda_Y \lambda_Z}^{\det} = P_{Y|X\lambda_Y}^{\det} P_{Z|X\lambda_Z}^{\det}$$

$$P_{\lambda_Y \lambda_Z} = P_{\lambda_Y} P_{\lambda_Z}$$

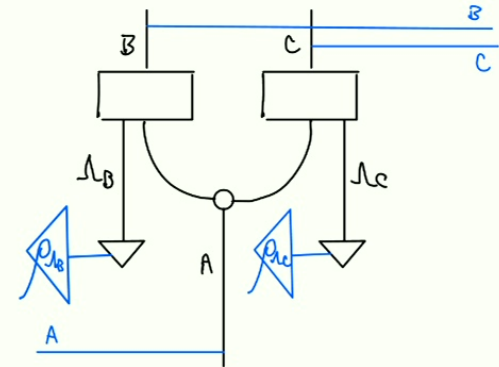


$$\begin{aligned} P_{YZ|X} &= \sum_{\lambda_Y, \lambda_Z} P_{Y|X\lambda_Y}^{\det} P_{Z|X\lambda_Z}^{\det} P_{\lambda_Y} P_{\lambda_Z} \\ &= \left( \sum_{\lambda_Y} P_{Y|X\lambda_Y}^{\det} P_{\lambda_Y} \right) \left( \sum_{\lambda_Z} P_{Z|X\lambda_Z}^{\det} P_{\lambda_Z} \right) \\ &= P_{Y|X} P_{Z|X} \end{aligned}$$

$$\rho_{BC|A} = \text{Tr}_{\lambda_B \lambda_C} \left( \rho_{BC|A\lambda_B \lambda_C}^{\det} \rho_{\lambda_B \lambda_C} \right)$$

$$\rho_{BC|A\lambda_B \lambda_C}^{\det} = \rho_{B|A\lambda_B}^{\det} \rho_{C|A\lambda_C}^{\det}$$

$$\rho_{\lambda_B \lambda_C} = \rho_{\lambda_B} \otimes \rho_{\lambda_C}$$



$$\begin{aligned} \rho_{YZ|X} &= \text{Tr}_{\lambda_B \lambda_C} \left( \rho_{B|A\lambda_B}^{\det} \rho_{C|A\lambda_C}^{\det} (\rho_{\lambda_B} \otimes \rho_{\lambda_C}) \right) \\ &= \text{Tr}_{\lambda_B} (\rho_{B|A\lambda_B}^{\det} \rho_{\lambda_B}) \text{Tr}_{\lambda_C} (\rho_{C|A\lambda_C}^{\det} \rho_{\lambda_C}) \\ &= \rho_{B|A} \rho_{C|A} \end{aligned}$$

# Generalizing to arbitrary causal structures

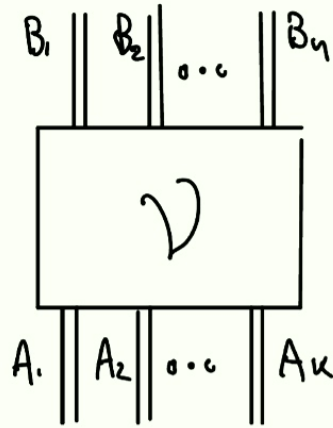
## Reichenbach principle

If Z is a complete common cause  
of X and Y, then

$$P_{XY|Z\#} = P_{X|Z\#} P_{Y|Z\#}$$

If C is a complete common cause  
of A and B, then

$$\rho_{AB|C\#} = \rho_{A|C\#} \rho_{B|C\#}$$



Let  $\text{Pa}(B_i) = \{A_j : A_j \text{ influences } B_i\}$

$$\text{Then } \rho_{B_1 \dots B_n | A_1 \dots A_k}^{\det} = \prod_{i=1}^n \rho_{B_i | \text{Pa}(B_i)}^{\det}$$

where  $[\rho_{B_i | \text{Pa}(B_i)}^{\det}, \rho_{B_j | \text{Pa}(B_j)}^{\det}] = 0 \quad \forall i, j$



Next lecture:  
Causal compatibility in  
quantum causal models